

4/5/02 assessment db updated cm

ARIZONA CORPORATION COMMISSION
UTILITIES DIVISION

ANNUAL REPORT MAILING LABEL – MAKE CHANGES AS NECESSARY

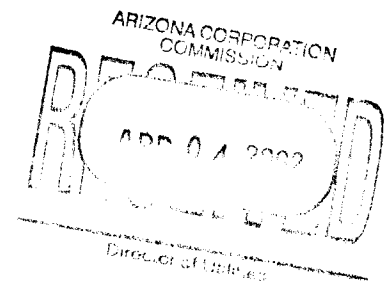


E-01933A
TUCSON ELECTRIC POWER COMPANY
Attention: Karen Kissinger, VP, Controller and CIO
Post Office Box 711, Mail Stop OH-203
Tucson, Arizona 85702

ANNUAL REPORT

FOR YEAR ENDING

12	31	2001
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*Entered
4-5-02
cm*

FOR COMMISSION USE

ANNO1	01
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COMPANY INFORMATION

Company Name (Business Name)	<u>Tucson Electric Power Company</u>		
Mailing Address	<u>Post Office Box 711, Mail Stop OH-120</u>		
	<small>(Street)</small>		
	<u>Tucson</u>	<u>Arizona</u>	<u>85702</u>
	<small>(City)</small>	<small>(State)</small>	<small>(Zip)</small>
	<u>520-571-4000</u>	<u>520-571-4160</u>	<u>N/A</u>
	<small>Telephone No. (Include Area Code)</small>	<small>Fax No. (Include Area Code)</small>	<small>Pager/Cell No. (Include Area Code)</small>
Email Address	<u>dcouture@tucsonelectric.com or kkissinger@tucsonelectric.com</u>		
Local Office			
Mailing Address	<u>Post Office Box 711, Mail Stop OH-120</u>		
	<small>(Street)</small>		
	<u>Tucson</u>	<u>Arizona</u>	<u>85702</u>
	<small>(City)</small>	<small>(State)</small>	<small>(Zip)</small>
	<u>520-571-4000</u>	<u>520-571-4160</u>	<u>N/A</u>
	<small>Telephone No. (Include Area Code)</small>	<small>Fax No. (Include Area Code)</small>	<small>Pager/Cell No. (Include Area Code)</small>
Email Address	<u>dcouture@tucsonelectric.com or kkissinger@tucsonelectric.com</u>		

MANAGEMENT INFORMATION

Management Contact:	<u>David Couture</u>	<u>Director of Regulatory Affairs</u>	
	<small>(Name)</small>	<small>(Title)</small>	
<u>4350 East Irvington Road, Mail Stop OH-122</u>	<u>Tucson</u>	<u>Arizona</u>	<u>85714</u>
<small>(Street)</small>	<small>(City)</small>	<small>(State)</small>	<small>(Zip)</small>
<u>520-745-3422</u>	<u>520-571-4106</u>	<u>520-410-1795</u>	
<small>Telephone No. (Include Area Code)</small>	<small>Fax No. (Include Area Code)</small>	<small>Pager/Cell No. (Include Area Code)</small>	
Email Address	<u>dcouture@tucsonelectric.com</u>		
On Site Manager:	<u>Leland Snook</u>		
<u>3950 East Irvington Road, Mail Stop OH-203</u>	<u>Tucson</u>	<u>Arizona</u>	<u>85714</u>
<small>(Street)</small>	<small>(City)</small>	<small>(State)</small>	<small>(Zip)</small>
<u>520-745-3119</u>	<u>520-571-4101</u>	<u>N/A</u>	
<small>Telephone No. (Include Area Code)</small>	<small>Fax No. (Include Area Code)</small>	<small>Pager/Cell No. (Include Area Code)</small>	
Email Address	<u>lsnook@tucsonelectric.com</u>		

Statutory Agent: Diana K. Durako

(Name)

One South Church Avenue

(Street)

Tucson

(City)

Arizona

(State)

85701

(Zip)

520-571-4000 ext. 3652

Telephone No. (Include Area Code)

520-571-3612

Fax No. (Include Area Code)

N/A

Pager/Cell No. (Include Area Code)

Attorney: Vincent Nitido, Jr.

(Name)

One South Church Avenue

(Street)

Tucson

(City)

Arizona

(State)

85701

(Zip)

520-571-4000 ext. 3670

Telephone No. (Include Area Code)

520-571-3612

Fax No. (Include Area Code)

N/A

Pager/Cell No. (Include Area Code)

OWNERSHIP INFORMATION

Check the following box that applies to your company:

☐ Sole Proprietor (S)

☒ C Corporation (C) (Other than Association/Co-op)

☐ Partnership (P)

☐ Subchapter S Corporation (Z)

☐ Bankruptcy (B)

☐ Association/Co op (A)

☐ Receivership (R)

☐ Limited Liability Company

☐ Other (Describe) _____

COUNTIES SERVED

Check the box below for the county/ies in which you are certificated to provide service:

☐ APACHE

☒ COCHISE

☐ COCONINO

☐ GILA

☐ GRAHAM

☐ GREENLEE

☐ LA PAZ

☐ MARICOPA

☐ MOHAVE

☐ NAVAJO

☒ PIMA

☐ PINAL

☐ SANTA CRUZ

☐ YAVAPAI

☐ YUMA

☐ STATEWIDE

SERVICES AUTHORIZED TO PROVIDE

Check the following box/s for the services that you are authorized to provide:

☒ **Electric**

- ☒ Investor Owned Electric
- ☐ Rural Electric Cooperative
- ☐ Utility Distribution Company
- ☐ Electric Service Provider
 - ☐ Transmission Service Provider
 - ☐ Meter Service Provider
 - ☐ Meter Reading Service Provider
 - ☐ Billing and Collection
 - ☐ Ancillary Services
 - ☐ Generation Provider
 - ☐ Aggregator/Broker

☐ **Telecommunications**

- ☐ Incumbent Local Exchange Carrier
- ☐ Interexchange Carrier
- ☐ Competitive Local Exchange Carrier
- ☐ Reseller
- ☐ Alternative Operator Service Provider

☐ **Gas**

- ☐ Natural Gas
- ☐ Propane

☐ **Other** (Specify) _____

STATISTICAL INFORMATION

TELECOMMUNICATION UTILITIES ONLY

Total residential access lines	_____
Total business access lines	_____
Total revenue from Arizona operations	\$ _____
Total income from Arizona operations	\$ _____
Value of assets used to serve Arizona customers	\$ _____
Accumulated depreciation associated with those assets	\$ _____

STATISTICAL INFORMATION (CONT'D)

ELECTRIC UTILITY PROVIDERS ONLY

Total number of customers (as of December 31, 2001)

Residential	318,976
Commercial	31,151
Industrial	707
Public street and highway lighting	26
Municipal – other than public street and highway lighting	35
Irrigation	43
Resale	32

Total kilowatt – hours sold

Residential	3,122,331,472 kWh
Commercial	1,559,256,050 kWh
Industrial	3,311,208,221 kWh
Public street and highway lighting	35,512,289 kWh
Municipal – other than public street and highway lighting	218,617,757 kWh
Irrigation	13,956,557 kWh
Resale	7,128,498,400 kWh

Maximum peak load

1,840 MW

GAS UTILITIES ONLY

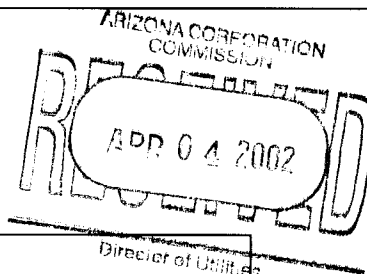
Total number of customers

Residential	_____
Commercial	_____
Industrial	_____
Irrigation	_____
Resale	_____

Total therms sold

Residential	_____ therms
Commercial	_____
Industrial	_____
Irrigation	_____
Resale	_____

**VERIFICATION
AND
SWORN STATEMENT
Intrastate Revenues Only**



VERIFICATION

STATE OF

I, THE UNDERSIGNED

OF THE

COUNTY OF (COUNTY NAME)	Pima
NAME (OWNER OR OFFICIAL) TITLE	Karen G. Kissinger, VP, Controller and CIO
COMPANY NAME	Tucson Electric Power Company

DO SAY THAT THIS ANNUAL UTILITY REPORT TO THE ARIZONA CORPORATION COMMISSION

FOR THE YEAR ENDING

MONTH	DAY	YEAR
12	31	2001

HAS BEEN PREPARED UNDER MY DIRECTION, FROM THE ORIGINAL BOOKS, PAPERS AND RECORDS OF SAID UTILITY; THAT I HAVE CAREFULLY EXAMINED THE SAME, AND DECLARE THE SAME TO BE A COMPLETE AND CORRECT STATEMENT OF BUSINESS AND AFFAIRS OF SAID UTILITY FOR THE PERIOD COVERED BY THIS REPORT IN RESPECT TO EACH AND EVERY MATTER AND THING SET FORTH, TO THE BEST OF MY KNOWLEDGE, INFORMATION AND BELIEF.

SWORN STATEMENT

IN ACCORDANCE WITH THE REQUIREMENT OF TITLE 40, ARTICLE 8, SECTION 40-401, ARIZONA REVISED STATUTES, IT IS HEREIN REPORTED THAT THE GROSS OPERATING REVENUE OF SAID UTILITY DERIVED FROM ARIZONA INTRASTATE UTILITY OPERATIONS DURING CALENDAR YEAR 2001 WAS:

Arizona IntraState Gross Operating Revenues Only (\$)

\$ 868,330,303

(THE AMOUNT IN BOX ABOVE INCLUDES
\$ 44,152,755 IN SALES TAXES BILLED, OR
COLLECTED.)

****REVENUE REPORTED ON THIS PAGE MUST
INCLUDE SALES TAXES BILLED OR
COLLECTED. IF FOR ANY OTHER REASON,
THE REVENUE REPORTED ABOVE DOES NOT
AGREE WITH TOTAL OPERATING REVENUES
ELSEWHERE REPORTED, ATTACH THOSE
STATEMENTS THAT RECONCILE THE
DIFFERENCE. (EXPLAIN IN DETAIL)**

SIGNATURE OF OWNER OR OFFICIAL

TELEPHONE NUMBER

SUBSCRIBED AND SWORN TO BEFORE ME

A NOTARY PUBLIC IN AND FOR THE COUNTY OF

THIS
DAY OF

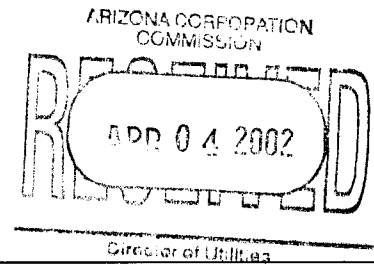
(SEAL)

MY COMMISSION EXPIRES July 25, 2004

COUNTY NAME	Pima
MONTH	March
	2002

SIGNATURE OF NOTARY PUBLIC

**VERIFICATION
AND
SWORN STATEMENT
RESIDENTIAL REVENUE
INTRASTATE REVENUES ONLY**



STATE OF ARIZONA

I, THE UNDERSIGNED

OF THE

COUNTY NAME Pima	SS
NAME (OWNER OR OFFICIAL) Karen G. Kissinger	TITLE VP. Controller and CIO
COMPANY NAME Tucson Electric Power Company	

DO SAY THAT THIS ANNUAL UTILITY REPORT TO THE ARIZONA CORPORATION COMMISSION

FOR THE YEAR ENDING

MONTH 12	DAY 31	YEAR 2001
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HAS BEEN PREPARED UNDER MY DIRECTION, FROM THE ORIGINAL BOOKS, PAPERS AND RECORDS OF SAID UTILITY; THAT I HAVE CAREFULLY EXAMINED THE SAME, AND DECLARE THE SAME TO BE A COMPLETE AND CORRECT STATEMENT OF BUSINESS AND AFFAIRS OF SAID UTILITY FOR THE PERIOD COVERED BY THIS REPORT IN RESPECT TO EACH AND EVERY MATTER AND THING SET FORTH, TO THE BEST OF MY KNOWLEDGE, INFORMATION AND BELIEF.

SWORN STATEMENT

IN ACCORDANCE WITH THE REQUIREMENTS OF TITLE 40, ARTICLE 8, SECTION 40-401.01, A ARIZONA REVISED STATUTES, IT IS HEREIN REPORTED THAT THE GROSS OPERATING REVENUE OF SAID UTILITY DERIVED FROM ARIZONA INTRASTATE UTILITY OPERATIONS RECEIVED FROM RESIDENTIAL CUSTOMERS DURING CALENDAR YEAR 2001 WAS:

ARIZONA INTRASTATE GROSS OPERATING REVENUES

\$ 306,728,245

(THE AMOUNT IN BOX AT LEFT INCLUDES
\$ 18,784,482 IN SALES TAXES BILLED, OR
COLLECTED.)

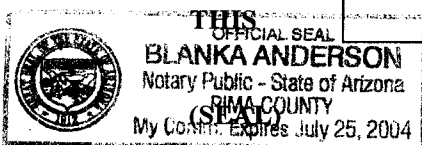
*RESIDENTIAL REVENUE REPORTED ON THIS PAGE
MUST INCLUDE SALES TAXES BILLED.

X 
SIGNATURE OF OWNER OR OFFICIAL

SUBSCRIBED AND SWORN TO BEFORE ME

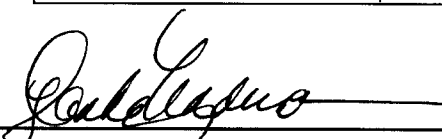
A NOTARY PUBLIC IN AND FOR THE COUNTY OF

NOTARY PUBLIC NAME Blanka Anderson	
COUNTY NAME Pima	
MONTH March	20 <u>02</u>



THIS 28th DAY OF

MY COMMISSION EXPIRES July 25, 2004

X 
SIGNATURE OF NOTARY PUBLIC

FINANCIAL INFORMATION

Attach to this annual report a copy of the companies' year-end (Calendar Year 2001) financial statements. If you do not compile these reports, the Utilities Division will supply you with blank financial statements for completion and filing. **ALL INFORMATION MUST BE ARIZONA-SPECIFIC AND REFLECT OPERATING RESULTS IN ARIZONA.**

* SEE File Folder for
FINANCIAL INFORMATION

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-K

(Mark One)

☒ **ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the fiscal year ended December 31, 2001

OR

☐ **TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from _____ to _____.

<u>Commission File Number</u>	<u>Registrant; State of Incorporation; Address; and Telephone Number</u>	<u>IRS Employer Identification Number</u>
1-13739	UNISOURCE ENERGY CORPORATION (An Arizona Corporation) One South Church Avenue, Suite 100 Tucson, AZ 85701 (520) 571-4000	86-0786732
1-5924	TUCSON ELECTRIC POWER COMPANY (An Arizona Corporation) One South Church Avenue, Suite 100 Tucson, AZ 85701 (520) 571-4000	86-0062700

Securities registered pursuant to Section 12(b) of the Act:

<u>Registrant</u>	<u>Title of Each Class</u>	<u>Name of Each Exchange on Which Registered</u>
UniSource Energy Corporation	Common Stock, no par value and Preferred Share Purchase Rights	New York Stock Exchange Pacific Stock Exchange

Securities registered pursuant to Section 12(g) of the Act: None

Indicate by check mark whether each registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☒ No ☐

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of each registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. ☐

The aggregate market value of UniSource Energy Corporation voting Common Stock held by non-affiliates of the registrant was \$578,856,011 based on the last reported sale price thereof on the consolidated tape on February 25, 2002.

At February 25, 2002, 33,539,487 shares of UniSource Energy Corporation Common Stock, no par value (the only class of Common Stock), were outstanding.

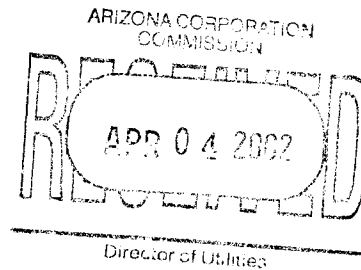
At February 25, 2002, UniSource Energy Corporation is the holder of 32,139,434 shares of the outstanding Common Stock of Tucson Electric Power Company.

Documents incorporated by reference: Specified portions of UniSource Energy Corporation's Proxy Statement relating to the 2002 Annual Meeting of Shareholders are incorporated by reference into PART III.

Tucson Electric Power Company

**4350 East Irvington, Post Office Box 711
Tucson, Arizona 85702**

April 3, 2002



Patrick Williams, Compliance Manager
Utilities Division
ARIZONA CORPORATION COMMISSION
1200 West Washington Street
Phoenix, AZ 85007

Re: Utilities Division Annual Report, Calendar Year Ending December 31, 2001

Dear Pat:

Enclosed is the Utilities Division Annual Report, Calendar Year Ending December 31, 2001. All public service corporations must file a Utilities Division Annual Report with the Commission pursuant to the Constitution of the State of Arizona, Article 15, Section 13; Arizona Revised Statutes, Section 40-204; and Commission Rules contained in the Arizona Administrative Code.

If you have questions or comments please contact me at 520-745-3422.

Best regards,

A handwritten signature in black ink, appearing to read "David Couture".

David Couture
Director, Regulatory Affairs

Enclosures

Cc: Suzanne Jun
Susan Lance